**INVESTOR SUITABILITY QUESTIONNAIRE**

**Please Print or Type**

Name:

Residence Address:

Occupation:

Business Address:

Please send correspondence to my: ( ) Residence Address ( ) Business Address

1. In the space provided below, set forth the state or states in which you have maintained your principal residence during the past two years and the dates during which you resided in each state.

2. Do you maintain a house or apartment in any other state(s)? If yes, in which state(s).

3. In which state, if any, do you pay state income taxes?

4. In which state, if any, are you registered to vote?

5. What is your present age?

1. Check which of the following tax tables is applicable to your 2019 and 2020 Federal income tax returns:

2019 2020

Married Individuals Filing Joint Return ( ) ( )

Heads of Household ( ) ( ) Unmarried Individuals ( ) ( ) Married Individuals Filing Separate Returns ( ) ( )

1. (a) What was your tax bracket for 2019 and 2020] (i.e., the taxable rate imposed upon the last dollar of taxable income reported in your Federal tax return), excluding the effect of any tax sheltered investment?

2019: % 2020: %

(b) What do you project will be your tax bracket for 2021?  
 %.

1. Please indicate, the amount of your income\* from all sources for the 2019, 2020 and 2021 tax years (estimated):

\* "Income" should be computed as your adjusted gross income for Federal income tax purposes, increased by any of the following tax deductions: long term capital gains; depletions-interest exclusion; limited partner's allocation of partnership losses. Sole business proprietors and partners should indicate net business income (gross business revenues less applicable business expenses).

9. Approximately what percentage of your income as shown above is estimated to be derived from sources other than salary?

PRIOR YEAR: \_\_\_\_\_\_%

PRIOR YEAR: \_\_\_\_\_\_\_\_\_ %

COMING YEAR:\_\_ %

10. Please estimate below the amount of your net worth, or your joint net worth with your spouse (including principal residence, furnishings therein and automobiles, less mortgages and liens) as of this date (check one).

Less than $100,000 $500,001 - $1,000,000

$100,001 to $250,000 more than $1,000,000

$250,001 to $500,000

11. Please provide the following financial information as of the date of this investment:

LIQUID ASSETS:

Cash $

Marketable Securities   
(approximate market value) $

Other (specify below) $

**TOTAL LIQUID ASSETS** $

NON-LIQUID ASSETS: Approximate market value (If not ascertainable, please so state and set forth cost.)

Real Estate (excluding

home(s) and home furnishings) $

Home(s), home furnishings and automobiles

Restricted Securities

Other (specify below)

TOTAL NON-LIQUID ASSETS $

TOTAL ASSETS $

LIABILITIES:

Current $

Long-term $

TOTAL LIABILITIES $

NET WORTH (Total assets less

total liabilities) $

12. Investment experience:

1. Please indicate the frequency of your investment in marketable securities during the past ten years: ( ) often; ( ) more than one investment per year; ( ) less than one investment per year; ( ) rarely.
2. Please indicate the frequency of your investment in "tax-advantaged" or other private placement securities during the past ten years: ( ) often; ( ) more than one investment per year; ( ) less than one investment per year; ( ) rarely.

(c) Please indicate below the types and frequency of "tax-advantaged" and other investments in non-marketable private placement securities which you have made during the past ten years.

Approximate  
 Number of Investments   
Type of Investment In Past 10 Years

Oil and gas

Real estate

Equipment leasing

Research and development

Cable television

Books, motion pictures,

theater production

Geothermal projects

Venture capital

Other

None

13. \_\_\_\_ INITIAL HERE, IF APPLICABLE, AND IN THE APPLICABLE CATEGORY BELOW. I represent that I am an "accredited investor," as defined in Securities and Exchange Commission Regulation D under the Securities Act of 1933 (the "Act"), as explained below in the category indicated below by my initials:

(a) \_\_\_\_ An individual whose individual net worth, or joint net worth with spouse, at the time of my purchase exceeds $1,000,000;   
  
(b) \_\_\_\_ An individual who had an individual income in excess of $200,000 in each of the two most recent years and who reasonably expects an income in excess of $200,000 in the current year.

(c) \_\_\_\_ A natural person who had an individual income in excess of $200,000 in each of the two most recent years or joint income with that person's spouse in excess of $300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year.

(d) \_\_\_\_ A bank as defined in section 3(a)(2) of the Act, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of $5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of $5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.

(e) \_\_\_\_ A private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940.

(f) \_\_\_\_ An organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of $5,000,000.

(g) \_\_\_\_ A director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer.

(h) \_\_\_\_ A trust, with total assets in excess of $5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii).

(i) \_\_\_\_ Any entity in which all of the equity owners are accredited investors.

14. Please provide information about your educational background.

15. Please describe briefly principal positions held during the last five (5) years. Specific employers need not be identified. What is sought is a sufficient description to enable the Company to determine the extent of your experience in financial and business matters.

16. Please indicate in the space provided below any additional information which you think may be helpful in enabling the Company to determine that your knowledge and experience in financial and business matters is sufficient to enable you to evaluate the merits and risks of this investment.

To the best of my information and belief, the above information supplied by me is true and complete in all respects.

Date Signature

Please Print